

August 29, 2024

To Whom It May Concern

GX MINERALS INC.

Announcement of Fundraising through a Capital Subordinated Loan
(Special Loan for Challenge Support and Capital Enhancement)

GX MINERALS INC. (Headquarters: Okazaki City, Aichi Prefecture; President: Takao Ikeda; hereinafter “GX MINERALS”), engaged in the development and manufacturing of the high performance filler “DIA” for resin composite material applications, has raised JPY 400 million through the application of a Capital Subordinated Loan (Special Loan for Challenge Support and Capital Enhancement) provided by the Osaka Branch of the Japan Finance Corporation. The Capital Subordinated Loan (Special Loan for Challenge Support and Capital Enhancement) is a financing scheme designed for companies undertaking new businesses, business improvement, or corporate restructuring. It targets projects that contribute to revitalizing regional economies by demonstrating tangible employment effects (new job creation or job retention), businesses essential to local communities, and enterprises with advanced technological capabilities. To date, GX MINERALS has raised a total of approximately JPY 2.5 billion through third-party allotment of shares from corporate investors and venture capital, as well as general loans and syndicated loans from financial institutions. With this additional fundraising, the company’s cumulative capital raised now amounts to approximately JPY 2.9 billion.

The primary uses of funds raised thus far include construction costs for the production plant of the proprietary high performance filler “DIA” developed by GX MINERALS, as well as R&D expenses for resin composite material recycling, functional enhancement, monomaterial design, and substitution of glass fibers.

【Company Overview】

Company Name : GX MINERALS INC.
 Headquarters : 1-24 Meiejji-honmachi, Okazaki City, Aichi Prefecture
 Representative : Takao Ikeda
 Established : May 16, 2023
 Business Activities : Manufacturing and sales of fillers for resin composite material
 Website : <https://www.gxminerals.com>
 Contact : info@gxminerals.com Administration Headquarters (Attn: Mr. Sasaki)

【Tahara Plant】

Tahara Plant Scheduled for Completion : January 2026
 Tahara Plant Address : Onizuka, Uramachi, Tahara City, Aichi Prefecture

(Planned Site)



Exterior View



Interior View

